

To submit a request to the Graduate Emergency fund, you must complete this form and upload to the [SFRS document submission form](#), as well as submitting an online application. Incomplete forms and information will not be reviewed.

If you have documentation for expenses related to your financial hardship, you may submit them alongside this form at the time of application. You may be asked to provide additional documentation to support any information provided in this form and your online application.

**Student Applicant Information**

First Name		Last Name	
Penn ID #		Penn Email Address	

**2021-22 Enrollment Information**

	<b>Current Degree Program</b> <i>Please enter n/a if not applicable</i>			
	School	Current Program	Start Date (MM/DD/YYYY)	Enrollment status
Self / Applicant				<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time

**Dependent Status**

Will you be claimed as a dependent by anyone other than your spouse/partner during the 2021 or 2022 tax years?  YES  NO

**Marital Status**

- Single
- Married / Partnered
- Divorced
- Separated

**Spouse/Partner Information**

Please complete this section if you selected Married/Partnered above. Otherwise, skip to the next section.

**Name of Spouse/Partner:** \_\_\_\_\_  
*(First, Last)*

**Spouse/Partner Status**

Select all that will be true for your partner/spouse during the 2020-21 academic year.

- Full-time student
- Part-time student
- Employed full-time
- Employed part-time
- Not Employed

**Is your current partner or spouse member of the Penn community?**

- Yes: Student
- Yes: Faculty/Staff
- Yes: Other affiliation, please specify: \_\_\_\_\_
- No

If your current partner/spouse is a member of the Penn community, please provide their primary department and title or position: \_\_\_\_\_:

**Expected Income and Financial Support**

Please report ALL anticipated pre-tax income, grants, and financial support you and any spouse/partner expect to receive for the period July 1, 2021 - June 30, 2022. Please enter "0" (zero) if you will not receive a given type of support or if the type is not applicable.

<b>2021-22 Expected Income or Amount</b>		
	<b>Student /Applicant (You)</b>	<b>Spouse / Partner</b>
<b>Individual stipend or fellowship</b> from the University or a Penn program/department		
<b>Individual stipend or fellowship/scholarship</b> from another source. <i>Please specify:</i>		
<b>Full- or part-time employment income</b> <i>Employer name(s):</i>		
<b>Parent/Family Contributions</b>		
<b>Other income</b> (child support, alimony, etc.). <i>Please explain:</i>		

**2020 Income and Benefits**

Please provide the following information for the 2020 calendar year (January – December)

	Student / Applicant	Spouse/Partner	Total
Employment Income			
Other taxable income			
Nontaxable income and benefits			
<i>Totals</i>			

**2021 Income and Benefits**

Please provide the following information for the 2021 calendar year (January – December)

	Student / Applicant	Spouse/Partner	Total
Employment Income			
Other taxable income			
Nontaxable income and benefits			
Totals			

**Are you receiving federal student loans during the 2020-2021 Academic year?**

- Yes  
 No

**Dependent information**

Please complete this section if you have one or more dependent children in your current household.

**Number of dependent children in household:** \_\_\_\_\_**Please provide information about your child(ren):**

	Name	Date of Birth	# of days/week the child lives with you
Child #1			
Child #2			
Child #3			
Child #4			
Child #5			
Child #6			

Are you currently expecting or adopting a child?  YES  NO

If yes, what is the estimated due date / adoption date for your expected child? \_\_\_\_\_

## Household Assets and Expenses

### Total Assets

Report the current value (as of today) of any assets owned by you and your spouse/partner, if applicable. Please enter "0" if you do not have a given asset.

	Amount in \$USD
Cash, savings, and checking accounts:	
Stocks, bonds, certificates of deposit, and other investments:	
Equity in real estate or other property (other than your primary home):	
Nontaxable income & benefits (ex, employer-provided housing, food, and other allowances or non-taxable income)	
Other Assets	
Other (please explain)	

### Household Expenses

Please report anticipated expenses for the year July 1, 2021 - June 30, 2022. List only expenses for which you and your spouse/partner, if applicable, will pay for personally.

Do not include amounts that will be covered by your program, the University, scholarships, your parents, or other sources. Please enter "0" (zero) if you will not pay for a listed expense.

	Expense Amount in \$USD
Unsubsidized medical insurance for self/applicant	
Unsubsidized medical insurance for spouse/partner and/or children	
Tuition & Fees for self/applicant	
Tuition & fees for partner/spouse	
Annual rent / mortgage payments	
Child support payments	
Day care/childcare	
Children's tuition	
Other special or major expenses (please explain). Do not include regular / typical household expenses.	

## Special Circumstances

Please explain any unusual circumstances that you think we should know about

Please select the following boxes to verify you have read and confirm the following:

- I verify that the information submitted in this form is complete and correct.
- By submitting this form, I am allowing the University to use my personal and financial information to determine grant eligibility.
- I understand if I have falsified information on this form, I am disqualified from receiving a grant and I will be referred to the Office of Student Conduct.

Full Name

Date

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## SUBMISSION INSTRUCTIONS

Save your completed form as a PDF using the following filename format: YOURLASTNAME-FIRSTNAME-FinancialDetailForm

Please **confirm that your responses have been saved** in the form before submitting to the SFRS online document submission portal at [www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php](http://www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php) and **include “Graduate Emergency Fund Documentation” in the Message field.**